

CartIt for NT Upgrading Instructions

Version 3.x To Version 3.2

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Introduction

CartIt for NT 3.2 implements some new files that need to be updated. We suggest that all users follow these instructions when upgrading, we have done our best to make this as painless as possible.

Before You Upload the New CartIt.exe

1. Upload these NEW files to your "data" directory with an FTP program:

```
checkoutsslheader.html  
checkoutsslfooter.html  
checkoutheader.html  
checkoutfooter.html  
stylesheet.html
```

2. Login to the "CartIt Manager".
3. Click the "Customize" link at the top of the page.
4. On the list, you will see the "cartitfooter.html" file. Uncheck this checkbox if you are using this file. This file is now a true footer and it will not look the same. You will need to edit this file later, but for now, disable it.
5. If you are using "customremote.html" for remote transaction processing (NOT "cartitssl.exe") then go to this document (click the file name) and copy the text from this document and save it to your local computer as "remote.txt". You will need this file later.

Upgrading the Software

1. Upload the NEW "cartit.exe" file as "!cartit.exe", i.e., DO NOT overwrite the current file. Now you have two CartIt's on the server in the cgi-bin.
2. Rename the current "cartit.exe" (the one you are upgrading from) to "cartit.old".
3. Rename "!cartit.exe" to "cartit.exe". This makes the transition as smooth as possible with no downtime; the time it takes you to rename these two files is your entire downtime.

Making Technical Security Transitions

If you have been using cartitssl.exe:

1. Login to the "CartIt Manager".
2. Make sure the "I am using cartitssl.exe" radio option is selected.
3. Update the "Options" at the bottom of the page.
4. Click the "Customize" link at the top of the page.
5. Click the "cartitinvoice.html" file.
6. Look in the text for a tag that reads "%io_remote%" and change it to "%io_remotessl_exe%".
7. Save the changes by clicking the "Update" button at the bottom of the page.

If you have been using CartIt at a remote processing center:

Make sure the "I am using Custom Remote Processing with ImpactObject Templates" radio option is selected.

1. Update the "Options" at the bottom of the page.
2. Click the "Customize" link at the top of the page.
3. Click the "cartitinvoice.html" file.
4. Look in the text for the tag that reads "%io_remote%" and overwrite this tag with the following text:

```
<%IO_REMOTE%>
```

```
(Contents of the "remote.txt" file you saved earlier.)
```

```
</%IO_REMOTE%>
```

5. Save the changes by clicking the "Update" button at the bottom of the page.

Checking Your New Options

CartIt NT has added a lot of new features. It is important that you look over all of your options and test your site extensively.

Security (Spoof Control)

This new section enhances CartIt's security features. You should look over this section carefully and make sure all of your options are updated.

General Information

This section has new fields for you to complete. These are your company's street, city, state and zip code.

Web Site Options

You will need to make sure the "Home Page" and "Store Entrance" sections are entered correctly.

The Customize List

The "Customize" list has new documents and the "cartitheader.html" and "cartitfooter.html" are now true headers and footers.

"checkoutheader.html" and "checkoutfooter.html" are the header and footer that will be displayed to your shopper as they checkout online in NON-secure mode. "checkoutsslheader.html" and "checkoutsslfooter.html" are the header and footer that will be displayed to your shopper when they checkout in Secure mode.

"stylesheet.html" allows you to change all of the fonts in CartIt. You must have an understanding of Cascading Style Sheets to use this option.

Testing Your New CartIt

Perform Test Orders

You should checkout online with CartIt, placing several orders in non-secure and secure modes. You should also checkout with different options, such as using varied payment methods (choose payment by check, then payment with credit card, etc). Test your site to make sure everything is working properly!

If you can't add an item to the Cart

If you can't add an item to the shopping cart and you know the page is designed properly, make sure that your "Security (Spoof Control)" settings are not too strict. CartIt will now silently ignore items that are added to the shopping cart if they fail the "Security (Spoof Control)" settings.